

**Format of holding of specified securities**

**Annexure - I**

1. Name of the Listed Entity : **NEW OUTLOOK SECURITIES LIMITED**
2. Scrip Code : - / Name of Scrip :NEW OUTLOOK SECURITIES LIMITED /Class of Security : Equity Shares
3. Share Holding Pattern Field under: Reg.31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending **31.03.2023**
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

|    | Particulars                                                                             | Yes* | No* |
|----|-----------------------------------------------------------------------------------------|------|-----|
| 1. | Whether the Listed Entity has issued any partly paid up shares ?                        |      | No* |
| 2. | Whether the Listed Entity has issued any Convertible Securities or Warrants ?           |      | No* |
| 3. | Whether the Listed Entity has any shares against which depository receipts are issued ? |      | No* |
| 4. | Whether the Listed Entity has any shares in locked-in ?                                 |      | No* |
| 5. | Whether any shares held by promoters are pledge or otherwise encumbered ?               |      | No* |

5. The tabular format for disclosure of holding of specified securities is as follows :-

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II)  | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |        |                         | No. of Shares Underlying convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|-------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|--------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|--------|-------------------------|--------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|              |                               |                            |                                              |                                              |                                                  |                                              |                                                                                                     | No. of Voting Rights                                          |            |        | Total as a % of (A+B+C) |                                                                          |                                                                                                                                                    | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                           |
|              |                               |                            |                                              |                                              |                                                  |                                              |                                                                                                     | Class eg: Eq.                                                 | Class eg:y | Total  |                         |                                                                          |                                                                                                                                                    |                                  |                                 |                                                         |                                 |                                                           |
| (A)          | Promoter & Promoters Group    | 0                          | 0                                            | 0                                            | 0                                                | 0                                            | 0.00                                                                                                | 0                                                             | 0          | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                                               | 0                                | 0.00                            | 0                                                       | 0.00                            | 0                                                         |
| (B)          | Public                        | 18                         | 640000                                       | 0                                            | 0                                                | 640000                                       | 100.00                                                                                              | 640000                                                        | 0          | 640000 | 100.00                  | 0                                                                        | 100.00                                                                                                                                             | 0                                | 0.00                            | 0                                                       | 0.00                            | 0                                                         |
| (C)          | Non Promoter-Non Public       | 0                          | 0                                            | 0                                            | 0                                                | 0                                            | 0.00                                                                                                | 0                                                             | 0          | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                                               | 0                                | 0.00                            | 0                                                       | 0.00                            | 0                                                         |
| (C1)         | Shares underlying DRs         | 0                          | 0                                            | 0                                            | 0                                                | 0                                            | 0.00                                                                                                | 0                                                             | 0          | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                                               | 0                                | 0.00                            | 0                                                       | 0.00                            | 0                                                         |
| (C2)         | Shares held by Employee Trust | 0                          | 0                                            | 0                                            | 0                                                | 0                                            | 0.00                                                                                                | 0                                                             | 0          | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                                               | 0                                | 0.00                            | 0                                                       | 0.00                            | 0                                                         |
|              | Total : =                     | 18                         | 640000                                       | 0                                            | 0                                                | 640000                                       | 100.00                                                                                              | 640000                                                        | 0          | 640000 | 100.00                  | 0                                                                        | 100.00                                                                                                                                             | 0                                | 0.00                            | 0                                                       | 0.00                            | 0                                                         |

[illegible][illegible]

Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of shareholders<br>(i)                                                                                               | PAN<br>(ii) | Nos. of<br>shareholder<br>(iii) | No. of fully<br>paid-up<br>equity<br>shares held<br>(iv) | No. of partly<br>paid-up<br>equity<br>shares held<br>(v) | Nos. of shares<br>underlying<br>Depository<br>Receipts<br>(vi) | Total nos.<br>shares held<br>(vii)<br>(iv)+(v)+(vi) | Shareholding<br>% calculated<br>as per<br>SCRR,<br>1957<br>As a % of<br>(viii+C3)<br>(vii) | Number of Voting Rights held in each class<br>of securities (ix) |          |        | No. of Shares<br>Underlying<br>Outstanding<br>Convertible<br>Securities<br>(including<br>Warrants)<br>(x) | Shareholding<br>as a %<br>assuming full<br>conversion of<br>convertible<br>securities as a<br>percentage of<br>diluted share<br>capital<br>(XI)<br>(VIII) as a %<br>(viii)-(vii)+(ix)-(x) | Number of<br>Locked in shares<br>(xi) | Number of<br>Shares pledged<br>or otherwise<br>encumbered<br>(xii) | Number of<br>equity shares<br>held in<br>dematerialized<br>form<br>(xiii) |      |
|--------------------------------------------------------------------------------------------------------------------------------------|-------------|---------------------------------|----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|-----------------------------------------------------|--------------------------------------------------------------------------------------------|------------------------------------------------------------------|----------|--------|-----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------|------|
|                                                                                                                                      |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            | Class                                                            |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
|                                                                                                                                      |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            | Class I                                                          | Class II | Total  |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
|                                                                                                                                      |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            | Class I                                                          | Class II | Total  |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| (1) Institutions (Domestic):                                                                                                         |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| (a) Mutual Funds / UTI                                                                                                               |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (b) Venture Capital Funds                                                                                                            |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (c) Alternative Investment Fund                                                                                                      |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (d) Banks                                                                                                                            |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (e) Insurance Companies                                                                                                              |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (f) Provident Funds/Pension Funds                                                                                                    |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (g) Asset Reconstruction Companies                                                                                                   |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (h) Sovereign Wealth Funds                                                                                                           |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (i) NBFCs REGISTERED WITH RBI                                                                                                        |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (j) Overseas Depositories (Holding DRs)                                                                                              |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (k) Any Other (Specify)                                                                                                              |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| Foreign Inst (Listed/Fo)                                                                                                             |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| Sub-Total (B)(1):                                                                                                                    |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (2) Institutions (Foreign):                                                                                                          |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| (a) Foreign Direct Investment                                                                                                        |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (b) Foreign Venture Capital Investors                                                                                                |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (c) Sovereign Wealth Funds                                                                                                           |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (d) Foreign Portfolio Investors - Category I                                                                                         |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (e) Foreign Portfolio Investors - Category II                                                                                        |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (f) Overseas Depositories (Holding DRs)                                                                                              |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (g) Any Other (Specify)                                                                                                              |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| Sub-Total (B)(2):                                                                                                                    |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (3) Central Gov./State Gov.(s):                                                                                                      |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| (a) Central Gov./President of India                                                                                                  |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (b) State Gov./Governor                                                                                                              |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (c) Shareholding by Companies or Bodies Corporate where Central/State Gov. is a Promoter                                             |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| Sub-Total (B)(3):                                                                                                                    |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (4) Non-institutions:                                                                                                                |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| (a) Associate companies / Subsidiaries                                                                                               |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (b) Directors and their relatives (including independent directors and nominee directors)                                            |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (c) Key Managerial Personnel                                                                                                         |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (d) Relatives of promoters (other than "immediate relatives" of promoters disclosed under "Promoter and Promoter Group" category)    |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (e) Trusts where any person belonging to "Promoter and Promoter Group" category is "trustee", beneficiary, or "author of the trust." |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (f) Investor Education and Protection Fund (IEPF)                                                                                    |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0.00                                                | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (5) Resident individuals holding nominal share capital up to or Rs. 2 Lakh                                                           |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| (i) Holding 1% and above:                                                                                                            |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| TOTAL ==                                                                                                                             |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (ii) Holding Less than 1%:                                                                                                           |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| TOTAL ==                                                                                                                             |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (6) Resident individuals holding nominal share capital in excess of Rs. 2 Lakh                                                       |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| (i) Non Resident Indians (NRIs)                                                                                                      |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (ii) Foreign Nationals                                                                                                               |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (iii) Foreign Companies                                                                                                              |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| (iv) Bodies Corporate                                                                                                                |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| (i) Holding 1% and above:                                                                                                            |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| 1. Amalgam Bio-Innovations Ltd.                                                                                                      | AAAC7269F   |                                 | 57,500                                                   | 0.00                                                     | 0.00                                                           | 57,500                                              | 8.88                                                                                       | 57,500                                                           | 0.00     | 57,500 | 8.88                                                                                                      | 0.00                                                                                                                                                                                      | 8.88                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 2. Bay Island Finance Pvt. Ltd.                                                                                                      | AAAB08910A  |                                 | 60,300                                                   | 0.00                                                     | 0.00                                                           | 60,300                                              | 9.42                                                                                       | 60,300                                                           | 0.00     | 60,300 | 9.42                                                                                                      | 0.00                                                                                                                                                                                      | 9.42                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 3. Bhaskar Fund Management Ltd.                                                                                                      | AAABCB3120E |                                 | 50,000                                                   | 0.00                                                     | 0.00                                                           | 50,000                                              | 7.81                                                                                       | 50,000                                                           | 0.00     | 50,000 | 7.81                                                                                                      | 0.00                                                                                                                                                                                      | 7.81                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 4. Citifans Pearson Export & Agencies Ltd.                                                                                           | AAAC00049A  |                                 | 27,800                                                   | 0.00                                                     | 0.00                                                           | 27,800                                              | 4.34                                                                                       | 27,800                                                           | 0.00     | 27,800 | 4.34                                                                                                      | 0.00                                                                                                                                                                                      | 4.34                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 5. Delton Exim Pvt. Ltd.                                                                                                             | AAAB02600F  |                                 | 52,500                                                   | 0.00                                                     | 0.00                                                           | 52,500                                              | 8.20                                                                                       | 52,500                                                           | 0.00     | 52,500 | 8.20                                                                                                      | 0.00                                                                                                                                                                                      | 8.20                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 6. Ganga Builders Ltd.                                                                                                               | AAAC59808K  |                                 | 20,000                                                   | 0.00                                                     | 0.00                                                           | 20,000                                              | 3.13                                                                                       | 20,000                                                           | 0.00     | 20,000 | 3.13                                                                                                      | 0.00                                                                                                                                                                                      | 3.13                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 7. Gateway Computers Pvt. Ltd.                                                                                                       | AAAB07745F  |                                 | 26,500                                                   | 0.00                                                     | 0.00                                                           | 26,500                                              | 4.14                                                                                       | 26,500                                                           | 0.00     | 26,500 | 4.14                                                                                                      | 0.00                                                                                                                                                                                      | 4.14                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 8. Gnomon Fund Management Co. Ltd.                                                                                                   | AAAC09910K  |                                 | 17,000                                                   | 0.00                                                     | 0.00                                                           | 17,000                                              | 2.66                                                                                       | 17,000                                                           | 0.00     | 17,000 | 2.66                                                                                                      | 0.00                                                                                                                                                                                      | 2.66                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 9. Ispat Sheets Ltd.                                                                                                                 | AAAC4429E   |                                 | 54,850                                                   | 0.00                                                     | 0.00                                                           | 54,850                                              | 8.57                                                                                       | 54,850                                                           | 0.00     | 54,850 | 8.57                                                                                                      | 0.00                                                                                                                                                                                      | 8.57                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 10. Jalandhar Pharmaceutical Works Ltd.                                                                                              | AAAB07741H  |                                 | 9,500                                                    | 0.00                                                     | 0.00                                                           | 9,500                                               | 1.48                                                                                       | 9,500                                                            | 0.00     | 9,500  | 1.48                                                                                                      | 0.00                                                                                                                                                                                      | 1.48                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 11. Kori Electro System Pvt. Ltd.                                                                                                    | AAAC00080G  |                                 | 37,750                                                   | 0.00                                                     | 0.00                                                           | 37,750                                              | 5.90                                                                                       | 37,750                                                           | 0.00     | 37,750 | 5.90                                                                                                      | 0.00                                                                                                                                                                                      | 5.90                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 12. Logic Infotech Ltd.                                                                                                              | AAAC19985G  |                                 | 28,500                                                   | 0.00                                                     | 0.00                                                           | 28,500                                              | 4.45                                                                                       | 28,500                                                           | 0.00     | 28,500 | 4.45                                                                                                      | 0.00                                                                                                                                                                                      | 4.45                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 13. N.E. Electronics Ltd.                                                                                                            | AAACN6095H  |                                 | 78,750                                                   | 0.00                                                     | 0.00                                                           | 78,750                                              | 12.30                                                                                      | 78,750                                                           | 0.00     | 78,750 | 12.30                                                                                                     | 0.00                                                                                                                                                                                      | 12.30                                 | 0.00                                                               | 0.00                                                                      | 0.00 |
| 14. Shakti Text Products Pvt. Ltd.                                                                                                   | AAAC08147D  |                                 | 8,300                                                    | 0.00                                                     | 0.00                                                           | 8,300                                               | 1.30                                                                                       | 8,300                                                            | 0.00     | 8,300  | 1.30                                                                                                      | 0.00                                                                                                                                                                                      | 1.30                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 15. Shulaxmi Exports Ltd.                                                                                                            | AAAC06058E  |                                 | 54,750                                                   | 0.00                                                     | 0.00                                                           | 54,750                                              | 8.55                                                                                       | 54,750                                                           | 0.00     | 54,750 | 8.55                                                                                                      | 0.00                                                                                                                                                                                      | 8.55                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 16. Stocknet International Ltd.                                                                                                      | AAEC58494F  |                                 | 30,000                                                   | 0.00                                                     | 0.00                                                           | 30,000                                              | 4.69                                                                                       | 30,000                                                           | 0.00     | 30,000 | 4.69                                                                                                      | 0.00                                                                                                                                                                                      | 4.69                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| 17. Super Finance Ltd.                                                                                                               | AAAC57188C  |                                 | 21,000                                                   | 0.00                                                     | 0.00                                                           | 21,000                                              | 3.28                                                                                       | 21,000                                                           | 0.00     | 21,000 | 3.28                                                                                                      | 0.00                                                                                                                                                                                      | 3.28                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| TOTAL ==                                                                                                                             |             | 17                              | 635000                                                   | 0                                                        | 0                                                              | 635000                                              | 99.22                                                                                      | 635000                                                           | 0        | 635000 | 99.22                                                                                                     | 0                                                                                                                                                                                         | 99.22                                 | 0                                                                  | 0.00                                                                      | 0.00 |
| (ii) Holding Less than 1%:                                                                                                           |             |                                 |                                                          |                                                          |                                                                |                                                     |                                                                                            |                                                                  |          |        |                                                                                                           |                                                                                                                                                                                           |                                       |                                                                    |                                                                           |      |
| 1                                                                                                                                    | 5,000       | 0.00                            | 0.00                                                     | 0.00                                                     | 5,000                                                          | 0.78                                                | 5,000                                                                                      | 0.00                                                             | 5,000    | 0.78   | 0.00                                                                                                      | 0.78                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| TOTAL ==                                                                                                                             |             | 18                              | 640000                                                   | 0                                                        | 0                                                              | 640000                                              | 100.00                                                                                     | 640000                                                           | 0        | 640000 | 100.00                                                                                                    | 0                                                                                                                                                                                         | 100.00                                | 0                                                                  | 0.00                                                                      | 0.00 |
| (iii) Any Other (Specify)                                                                                                            |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| Overseas Corporate Bodies                                                                                                            |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| Foreign Bank                                                                                                                         |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| Trust                                                                                                                                |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| Others                                                                                                                               |             | 0.00                            | 0                                                        | 0.00                                                     | 0.00                                                           | 0                                                   | 0.00                                                                                       | 0                                                                | 0.00     | 0      | 0.00                                                                                                      | 0.00                                                                                                                                                                                      | 0.00                                  | 0.00                                                               | 0.00                                                                      | 0.00 |
| Sub-Total (B)(4):                                                                                                                    |             | 18.00                           | 640000                                                   | 0                                                        | 0                                                              | 640000                                              | 100.00                                                                                     | 640000                                                           | 0        | 640000 | 100.00                                                                                                    | 0                                                                                                                                                                                         | 100.00                                | 0.00                                                               | 0.00                                                                      | 0.00 |
| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)                                                                          |             | 18.00                           | 640000                                                   | 0                                                        | 0                                                              | 640000                                              | 100.00                                                                                     | 640000                                                           | 0        | 640000 | 100.00                                                                                                    | 0                                                                                                                                                                                         | 100.00                                | 0.00                                                               | 0.00                                                                      | 0.00 |
| TOTAL ==>                                                                                                                            |             | 18.00                           | 640000                                                   | 0                                                        | 0                                                              | 640000                                              | 100.00                                                                                     | 640000                                                           | 0        | 640000 | 100.00                                                                                                    | 0                                                                                                                                                                                         | 100.00                                | 0.00                                                               | 0.00                                                                      | 0.00 |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

[illegible]